## Postgres-as-a-Service at Swiss Re

Dr. Andreas Geppert, Christoph Danielewicz, Franz Faul, Alfonso Tanga Swiss Re Management Andreas\_Geppert@swissre.com



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#### Swiss Re Group at a Glance

Swiss Re is a leading and highly diversified global reinsurer, founded in Zurich (Switzerland) in 1863

The Group offers **traditional reinsurance products and related services** for property and casualty, as well as for life and health businesses

The Group also offers **commercial insurance** through Corporate Solutions and manages **closed and open books of life and health business** via Life Capital

**The financial strength<sup>1</sup> of the Swiss Re Group** is currently rated: Standard & Poor's: AA- (stable); Moody's Aa3 (stable); A.M. Best: A+ (stable). Swiss Re Group's **Swiss Solvency Test Ratio** for 2017 is 262%

Swiss Re received a AAA sustainability rating from MSCI in May 2017

Key statistics (USD billions)	FY 2013	FY 2014	FY 2015	FY 2016
Gross premiums written	33.5	33.8	32.2	35.6
Net income	4.4	3.5	4.6	3.6
Shareholders' equity	33.0	35.9	33.5	35.6
ROE	13.7%	10.5%	13.7%	10.6%

<sup>1</sup> As at 31 December 2017

#### Swiss Re's Vision and Mission

#### OUR VISION

# We make the world more resilient.

#### OUR MISSION

Together, we apply fresh perspectives, knowledge, and capital to anticipate and manage risk.

That's how we create smarter solutions for our clients, helping the world rebuild, renew, and move forward.



#### Swiss Re's Database Strategy Key Messages (3 out of 6)

## Deliver database-asa-service

Provide open-source based alternative relational offerings

Broaden the scope to cover data management services beyond incumbent RDBMS



#### Database- and Postgres-as-a-Service

- Decision to built up a Postgres offering in Swiss Re (2017)
  - as a strategic, open source-based, cost-efficient option to closed source, commercial (relational) DBMS
  - NO (forced) exit out of existing commercial RDBMS
- Decision to build up Database-as-a-Service
  - based on (database) infrastructure by private cloud provider
- Build DBaaS integration and management on top of Postgres
  - e.g., internal DBaaS inventory and configuration management
- Pilot DBaaS with Postgres as first supported DBMS



#### Postgres-as-a-Service Enterprise Readyness Requirements

Functionality
Availability and DR
Security
Backup and restore
Scalability and performance
Monitoring
Operations and support
Release management
Migration support



## Database-as-a-Service High-level Service Catalogue

	Premium	Standard	Basic
Availability	Very high	High	normal
DR	RTO: fast RPO: zero/small	RTO: medium fast RPO: > 0h	RTO: b. e. RPO ≤ 1d
Maintenance	No/small downtime	Small downtime	Best effort
Scalability / Elasticity	Vertical and horizontal	Vertical	Vertical
Performance & Isolation	Isolation (compute, IO)	Shared, no isolation	Shared, no isolation
Support hours & reaction time	Comprehensive & fast	Normal	Best effort
Cost	High	Medium	Low

## Swiss Re DBaaS Big Picture



#### **DBaaS API: Database Creation**

DELETE /roles/{guid} Drop a role				
Additional Database Services	$\checkmark$			
GET /databases Return databases				
POST /databases Create a new database				
Parameters	Cancel			
Name	Description			
body * required (body)	The database definition Example Value Mode  {     "name": "EGDayDB",     "environment": "dec",     "dbms": "Dostpace",     "container": "gcp0000001",     "aptId": "SSUSS",     "scontainer": "arlse",     "collation": "C",     "encoding": "UTF#",     "description": "Database used in integration tests from bamboo",     "maxsize": "S0000",     "owner": "s20xnc" }			

#### Postgres-as-a-Service: Basic Setup

- Three different service classes are supported: basic, standard (DR), premium (HA & DR)
- DBaaS Postgres servers run in IaaS virtual machines (Linux)
- Each VM contains exactly one Postgres server
- A Postgres server hosts one or more application databases
- Postgres servers can be shared (i.e., contain databases from multiple applications) or be private (contain databases from a single application)





## Postgres Server Creation Integration into Corporate Ecosystem





## **DBaaS Integration (1)**

- Integration into corporate inventory and configuration management
- Integration into identity and access management
  - personal users: authentication via Active Directory
  - technical users: password authentication (SCRAM)
- Backup/restore/archive/clone integration
  - enterprise backup infrastructure preferred
  - BarMan under evaluation
- Patching/patch level monitoring and reporting
- Billing



## **DBaaS Integration (2)**

- Monitoring integration
  - DataDog (cloud-based SaaS solution)
  - PGObserver and pg\_analyze under evaluation
- Auditing and logging integration
  - Logon/logoff events
  - DDL events
  - Server logs go into central ELK instance



#### Postgres-as-a-Service: Standard Setup

- Disaster recovery provided through replication to a redundant Postgres server
- Standby server runs in a remote data center
- Replication is implemented with repmgr





#### Postgres-as-a-Service: Premium Setup

- The Premium service class adds another level of availability through cascading replication
- First standby runs in the same data center
  - failover in case of a local failure (VM, primary cluster)
- Second standby runs in the remote data center
  - failover in case of disaster
- Note: blueprint can be instantiated, but anti-affinities within DC cannot be





#### Postgres Lifecycle Management Actions

- Create/read/update/delete for
  - servers
  - databases
  - schemas
  - users and roles as well as grants
- On-demand logical backup and restore
  - using pg\_dump
- Export and import
- SQL execution
  - schema definition
  - direct data changes

## **Postgres Applications**

#### **DBaaS Inventory and CMDB**

• generalized inventory and configuration of all DBaaS artefacts (clusters, databases, schemas, users, etc) and their relationships across all supported DBMSs

#### Postgres Infrastructure Inventory and CMDB (i.e., Postgres Adapter)

• detailed inventory and configuration of all Postgres artefacts (clusters, databases, schemas, users, etc) and their relationships

#### Oracle Cross-application dependency analysis

• Analysis of cross-schema and –application dependencies on database level for several hundred database applications

#### further internal (infrastructure) applications

business pilots

under construction: migration assessment tool

planned: capacity and performance management DWH



## Experiences, Wishes, and Open Issues

- Postgres as a reliable and stable database platform
- Automated setup of blueprints meeting differentiated SLAs
- Usage of Postgres for both, as provider and platform (for CMDB etc) enabled us to start much earlier and progress further than would have been possible otherwise
- Wishes for upcoming releases
  - Security: authorization against AD
  - Metering to break down server cost (compute resources) to individual databases)



# Questions? Comments?







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